

## **ADDITIONAL INFORMATION FOR SHAREHOLDERS**

- **Stock and EPS Evolution**
- **Dividends**
- **Ratings**
- **Corporate Information**

## STOCK AND EPS EVOLUTION (\*)

Fiscal Year	2002				6-Month 2001		2001				2000	
	4 <sup>th</sup> Q	3 <sup>rd</sup> Q	2 <sup>nd</sup> Q	1 <sup>st</sup> Q	2 <sup>nd</sup> Q	1 <sup>st</sup> Q	4 <sup>th</sup> Q	3 <sup>rd</sup> Q	2 <sup>nd</sup> Q	1 <sup>st</sup> Q	4 <sup>th</sup> Q	3 <sup>rd</sup> Q
<b>Market Price</b>												
Shares (in current pesos) (1)												
High	1.600	0.450	0.700	1.630	1.690	2.539	3.116	3.162	2.697	3.986	4.434	4.951
Low	0.530	0.450	0.450	0.800	1.390	1.581	2.418	2.186	1.990	2.325	2.652	3.961
Close	1.600	0.450	0.450	0.900	1.490	1.721	2.744	2.558	2.307	2.583	3.229	4.365
<b>ADSs (in Dollars) (2)</b>												
High	--	--	--	--	--	--	--	--	--	16.682 <sup>(6)</sup>	18.870	21.120
Low	--	--	--	--	--	--	--	--	--	13.432 <sup>(6)</sup>	11.432	17.182
Close	--	--	--	--	--	--	--	--	--	13.557 <sup>(6)</sup>	13.494	18.932
<b>Trading Volume (in thousands)</b>												
BASE (3)	143	15	12	81	325	1,040	875	1,471	1,099	16,488	26,845	38,174
NASDAQ (4) (5)	--	--	--	--	--	--	--	--	--	38,374 <sup>(6)</sup>	97,886	141,565
<b>Total</b>	<b>143</b>	<b>15</b>	<b>12</b>	<b>81</b>	<b>325</b>	<b>1,040</b>	<b>875</b>	<b>1,471</b>	<b>1,099</b>	<b>54,862</b>	<b>124,731</b>	<b>179,739</b>
<b>Shares Outstanding (in thousands)</b>												
Primary (7)	468,662	468,662	468,662	468,662	468,662	468,662	468,662	468,662	468,662	468,662	468,662	468,662
<b>Earnings per Share (in December '02 constant pesos) (8)</b>												
Primary (7)	(0.794)	(0.713)	2.761	(4.508)	(0.076)	0.178	0.247	0.251	0.247	0.202	0.188	0.212
<b>Earnings per ADS (in December '02 constant pesos)</b>												
Primary (7)	--	--	--	--	--	--	--	--	--	--	0.751	0.848

(\*) Buenos Aires Stock Exchange: GALI; Nasdaq Stock Market: BGALY.

Prices and volumes have been adjusted to reflect dividends. Prices are stated in current pesos.

(1), (3) Source: Buenos Aires Stock Exchange. Prices: Floor/72 hs. Volumes: Floor and "Computer Assisted Integrated Trading System" (Sistema Integrado de Negociación Asistida por Computadora, SINAC).

(2), (4) Source: Nasdaq Stock Market.

(5) Expressed in equivalent shares (1ADS = 4 shares).

(6) Represent July 2000 only. Banco Galicia's ADSs were delisted from the Nasdaq Stock Market on July 31<sup>st</sup>, 2000.

(7) Banco Galicia has a simple capital structure and, therefore, does not present fully-diluted earnings per share or ADS.

(8) In fiscal year 2002, earnings per share was calculated by using, as net income, the loss resulting from the variation in the Bank's shareholders' equity during the fiscal year. In accordance with Argentine Central Bank's Communiqués "A" 3703 and "A" 3800, earnings per share for the 2<sup>nd</sup> Q of FY 2002 was 3.509 and for the 3<sup>rd</sup> Q it was (0.713). Before the loss absorption mechanism established by Communiqué "A" 3800, this ratio was (0.250) for the 2<sup>nd</sup> Q of FY 2002 and (0.799) for the 3<sup>rd</sup> Q.

## DIVIDENDS

Fiscal Year	2002	6-Month 2001	2001
<b>Cash Dividend</b>			
Per Share (1) (2)	--	--	0.1216
Payout Ratio	--	--	28.07%

(1) In pesos.

(2) Based on the historical amount of shares outstanding (not adjusted for stock dividends) as of June 30, 2001, December 31, 2001 and 2002.

## **RATINGS**

### **International**

#### **Long Term Senior Debt – Foreign Currency**

Fitch IBCA, Duff & Phelps	DDD
Standard & Poor's	D
Moody's	Ca

#### **Long Term Senior Debt - Local Currency**

Fitch IBCA, Duff & Phelps	DDD
Standard & Poor's	D

#### **Short Term Senior Debt - Foreign Currency**

Fitch IBCA, Duff & Phelps	D
Standard & Poor's	D
Moody's	NP

#### **Short Term Senior Debt - Local Currency**

Fitch IBCA, Duff & Phelps	D
Standard & Poor's	D

### **Local**

#### **Long Term Senior Debt**

Fitch IBCA, Duff & Phelps	E
Standard & Poor's	raD

#### **Short Term Senior Debt**

Fitch IBCA, Duff & Phelps	E
Standard & Poor's	raD

### **Stock**

Fitch IBCA, Duff & Phelps	5
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## **CORPORATE INFORMATION**

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### **OFFICES**

#### **Banco de Galicia y Buenos Aires S.A., Head Office**

Tte. Gral. Juan D. Perón 407  
(C1038AAI) Buenos Aires, Argentina  
Tel : (54 11) 6329 0000  
Fax : (54 11) 6329 6100

#### **Banco Galicia Uruguay S.A., Head Office**

Luis Alberto de Herrera 1248, Ed. "World Trade Center", Piso 22  
(11600) Montevideo, Uruguay  
Tel: (59 82) 628 1230  
Fax: (59 82) 628 3989

### **LISTING**

Banco de Galicia y Buenos Aires S.A.'s class "B" ordinary shares are listed on the Buenos Aires Stock Exchange, under the ticker symbol GALY.

### **ANNUAL SHAREHOLDERS MEETING**

The annual meeting of the shareholders of Banco de Galicia y Buenos Aires S.A. will be held at 11.00 AM, local time, on Wednesday, April 30, 2003, at the auditorium on the 10<sup>th</sup> floor of Tte. Gral. Juan D. Perón 525, Buenos Aires, Argentina.

### **TRANSFER AGENT AND REGISTRAR**

Caja de Valores S.A.  
25 de Mayo 362  
(C1002ABH) Buenos Aires, Argentina  
Tel : (54 11) 4317 8900

### **CONTACTS**

#### **Planning and Management Control**

Tel : (54 11) 6329 4880  
Fax : (54 11) 6329 6494  
tpascual@bancogalicia.com.ar  
Financial information. Request of annual reports, financial statements, press releases, etc.

#### **Institutional Affairs**

Tel : (54 11) 6329 6439  
Fax: (54 11) 6329 2041  
General information.

[www.e-galicia.com](http://www.e-galicia.com)